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June 14, 2022

Via ECF Filing

Hon. James L. Garrity, Jr.
US Bankruptcy Court
One Bowling Green
New York, NY 10004-1408

Re: Genever Holdings LLC - Case No. 20-12411-JLG
Status letter – May 24, 2022 Status conference/Disclosure Statement Hearing

Dear Judge Garrity:

Please accept this status letter relating to pending matters in the Chapter 11 case. I have circulated to counsel for Bravo Luck, PAX and Judge Cyganowski a proposed amended plan which I prepared to address the objections previously asserted by PAX in an effort to gain consensus among the settling parties. I anticipate that I will be fielding comments over the next few days, and expect that I will continue to revise the document before it is ready for filing. Therefore I respectfully request that the status conference scheduled for June 21, 2022 be adjourned to give additional time to attempt to develop a consensual plan. I have the consent for counsel for Bravo Luck and PAX to the requested adjournment.

I also note that Miles Kwok's Chapter 11 case remains pending in Connecticut, although a ruling on several motions is expected, including the request to dismiss the case.

The Sales Officer's efforts to market the Residence continue, and I will update the Court under separate letter. Administratively, the Debtor is current with its operating reports.

Respectfully yours,

/s/ Kevin J. Nash

cc: Richard Morrissey, Esq. (Via ECF and email)
Francis Lawall, Esq. (Via ECF and email)
Hon. Melanie Cyganowski (Ret.) (Via ECF and email)
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